¢ Per Ccf

PSC NO: 8 GAS COMPANY: NATIONAL FUEL GAS DISTRIBUTION CORPORATION INITIAL EFFECTIVE DATE: 06/01/05

STATEMENT TYPE: DAC STATEMENT NO: 38

Page 1 of 1

STATEMENT OF DELIVERY ADJUSTMENT CHARGE (Issued Under Authority of 16 NYCRR Sec. 270.55)

Effective With Usage On and After June 1, 2005 Applicable to Billings Under Service Classification Nos. 1, 2, 3, 5, 7, 8 and 9 NATIONAL FUEL GAS DISTRIBUTION CORPORATION P.S.C. No. 8 - GAS

APPLICABLE SERVICE TERRITORY	All Territory
TAKE OR PAY RECOVERY Amount applicable during the period July 1, 2004 through June 30, 2005 for Take or Pay Reconciliation pursuant to General Information Leaf No. 144 of P.S.C. No. 8 - Gas	(0.007)
TRANSITION COSTS Amount applicable for the recovery of transition costs from Transportation customers in accordance with the Commission's Order in Case 93-G-0932 issued on March 28, 1999	0.000
R & D FUNDING MECHANISM Amount applicable during the period March 1, 2005 through February 28, 2006 For R & D Funding Mechanism pursuant to Commission Order in Case 99-G-1369	0.205
TRANSITION COST SURCHARGE Intermediate Transition Cost Surcharge pursuant to General Information Leaf No. 148.2 applicable during the period June 1, 2005 through June 30, 2005	0.145
Upstream Transition Cost Surcharge pursuant to General Information Leaf No. 148.1 applicable during the period June 1, 2005 through June 30, 2005	0.000
RESERVE CAPACITY COST ADJUSTMENT Amount Applicable to changes in reserve capacity costs as calculated in the attached Reserve Capacity Cost Adjustment Statement	0.093
TOTAL DELIVERY COST ADJUSTMENT Commencing with the gas used on and after June 1, 2005 And therafter until changed, the delivery cost adjustment will be	0.436
Date: May 27, 2005	

Issued by <u>D.J. Seeley, President, 6363 Main Street, Williamsville NY</u> 14221 (Name of Officer, Title, Address)