Received: 04/01/2005

Status: CANCELLED Effective Date: 04/03/2005

PSC NO: 12 GASCOMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: NGV STATEMENT NO: 80

INITIAL EFFECTIVE DATE: 04/03/05

STATEMENT OF NGV RATES Applicable to Usage Under Service Classification No. 14 (Rate 2 and 3) of P.S.C. No. 12-GAS

| GASOLINE I. Base Rate | | Cents per | Cents per |
|-----------------------|--|----------------------------------|--------------|
| | The equivalent gallon gasoline price set at the final expiration settling price of the April 2005 New York Harbor Unleaded Gasoline futures contract plus \$.20 per gallon | Equivalent Gallon 185.76 | <u>Therm</u> |
| II. | Discounted Rates Customers who have guaranteed that compressed natural gas will comprise at least 80% of the estimated annual fuel usage of its NGVs will receive a 15% discount during April 2005 | 157.90 | 123.36 |
| | Customers who have not guaranteed usage will receive a 5% discount during April 2005 | 176.47 | 137.87 |
| DIESEL | | | |
| I. | Base Rate The equivalent gallon gasoline price set at the final expiration settling price of the April 2005 New York Harbor Heating Oil futures contract plus \$.20 per gallon | 185.49 | 144.91 |
| II. | Discounted Rates Customers who have guaranteed that compressed natural gas will comprise at least 80% of the estimated annual fuel usage of its NGVs will receive a 15% discount during April 2005 | 157.67 | 123.18 |
| | Customers who have not guaranteed usage will receive a 5% discount during April 2005 | 176.22 | 137.67 |
| FL00 | PRICE Cost of Gas, as determined by the Company Estimated Compressor Electric Running Costs | \$7.39 per Dth \$1.00 per Dth | |
| | Total Floor Price | 107.35 | 83.90 |

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY