

PSC NO: 12 GAS**COMPANY: THE BROOKLYN UNION GAS COMPANY****INITIAL EFFECTIVE DATE: 08/01/06****STATEMENT TYPE: SOP****STATEMENT NO: 97****SERVICE CLASSIFICATION No. 5A****STATEMENT OF STANDARD OFFER PRICE
Applicable to usage under Service Classification No. 5A
of P.S.C. No. 12-GAS****S.C. 5A CUSTOMERS:****PRICE PER DTH****\$ 11.870****S.C. 5A CUSTOMERS :****(Petroleum Business Tax Exempt)****PRICE PER DTH****\$ 11.770****FLOOR PRICE PER DTH****\$ 7.856****CEILING PRICE PER DTH****\$ 11.970**

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY