Received: 08/30/2006

Status: CANCELLED Effective Date: 09/01/2006

PSC NO: 12 GAS
COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 98

STATEMENT TYPE: SOP

INITIAL EFFECTIVE DATE: 09/01/06

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$11.440

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$ 11.340

FLOOR PRICE PER DTH \$ 7.610

CEILING PRICE PER DTH \$ 11.540

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY