Received: 09/27/2007

Status: CANCELLED Effective Date: 10/01/2007

PSC NO: 12 GAS STATE

COMPANY: THE BROOKLYN UNION GAS COMPANY

INITIAL EFFECTIVE DATE: 10/01/07

STATEMENT TYPE: SOP STATEMENT NO: 111

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$11.180

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$11.080

FLOOR PRICE PER DTH \$ 7.755

CEILING PRICE PER DTH \$11.280

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY