Received: 08/28/2008

Status: CANCELLED Effective Date: 09/01/2008

PSC NO: 12 GAS
COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 122

STATEMENT TYPE: SOP

INITIAL EFFECTIVE DATE: 09/01/08

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$12.949

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$12.849

FLOOR PRICE \$ 9.110

Issued by: John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY